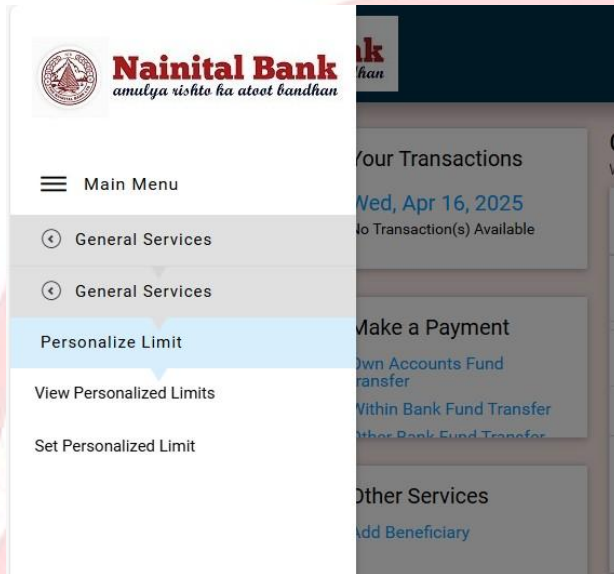


Setting up of the Personalized Limit in Net Banking

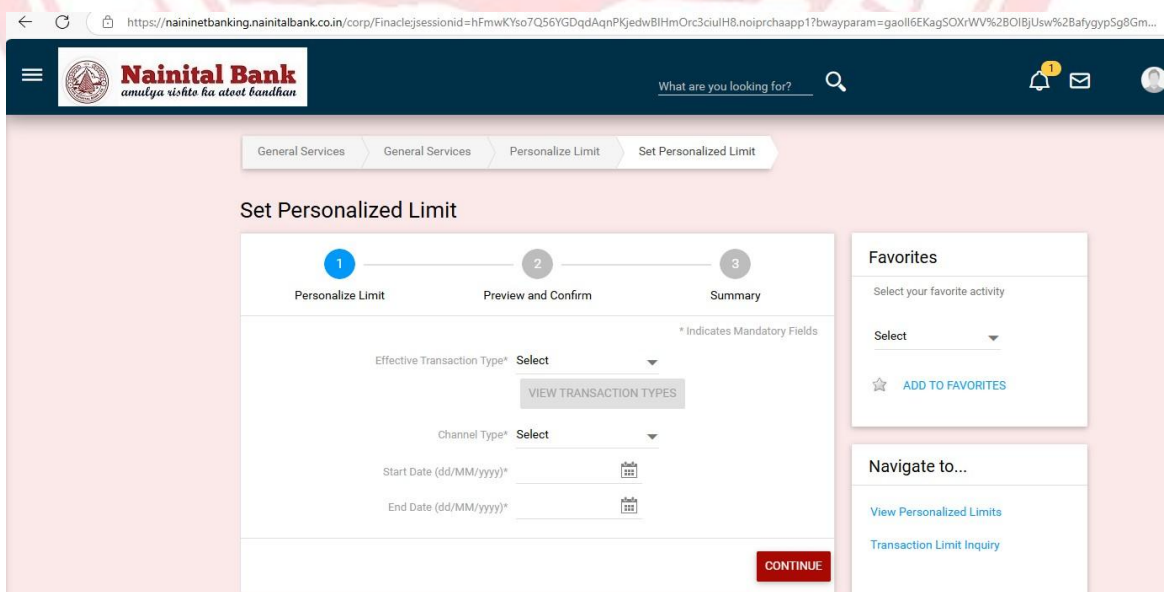
Funds transfer Limit can be set through net banking. Follow the below steps to set the Personalised Limit.

1. Login to net banking application. On the Main Menu move to

Main Menu → General Services → General Services → Personalize Limit → Set Personalized Limit



2. The Below screen will open.



Select the Effective Transaction Type

- Fund Transfer Other Bank Account (For NEFT/RTGS)
- Naini_EFT_OWN_TPP (Funds Transfer Own Account and Funds Transfer Third Party Account)

Select Channel Type* as Internet

Enter Start and End date

3. User has selected the details as below, click on continue button.

The screenshot shows the 'Set Personalized Limit' interface of Nainital Bank. The top navigation bar includes the bank's logo, name, and tagline 'amulya rishta ka atot bandhan'. Below the navigation bar, a breadcrumb trail shows 'General Services' > 'Personalize Limit' > 'Set Personalized Limit'. The main content area is titled 'Set Personalized Limit' and features a progress indicator with three steps: 'Personalize Limit' (active), 'Preview and Confirm', and 'Summary'. The form contains the following fields: 'Effective Transaction Type*' set to 'Fund Transfer Other Ban' with a 'VIEW TRANSACTION TYPES' button; 'Channel Type*' set to 'Internet'; 'Start Date (dd/MM/yyyy)*' set to '17/04/2025'; and 'End Date (dd/MM/yyyy)*' set to '17/04/2025'. A red 'CONTINUE' button is at the bottom right. On the right side, there are two sidebars: 'Favorites' with a 'Select' dropdown and an 'ADD TO FAVORITES' button, and 'Navigate to...' with links for 'View Personalized Limits' and 'Transaction Limit Inquiry'.

4. On below screen Enter the Limit Amount-

The Limit Amount will be the new limit amount that the user can set.

This screenshot shows the same 'Set Personalized Limit' interface as the previous one, but with the 'Limit Amount*' field added at the bottom of the form, set to '₹ 10,00,000.00'. The 'CONTINUE' button has been replaced by a 'BACK' button and a red 'SET LIMIT' button. The rest of the interface, including the navigation bar, breadcrumbs, progress indicator, and sidebars, remains the same.

5. System will prompt for OTP and Transaction Password, on entering the same the new limit will be set in the user's net banking.

Nainital Bank
amulya rishte ha atot bandhan

What are you looking for?

General Services > General Services > Personalize Limit > Set Personalized Limit

Set Personalized Limit

1 Personalize Limit 2 Preview and Confirm 3 Summary

Effective Transaction Type: Fund Transfer Other Bank Account
Channel Type: Internet
Start Date: 18/04/2025

Applicable Transaction Types: Account
Limit Amount: ₹ 40,000.00
End Date: 19/04/2025

Enter your credentials to confirm the transaction

Confirmation Details

Transaction Password*

One Time Password*

OTP has been generated and sent to your registered Mobile Number

BACK SUBMIT

Favorites
Select your favorite activity
Select
ADD TO FAVORITES

Navigate to...
View Personalized Limits
Transaction Limit Inquiry

Nainital Bank
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What are you looking for?

General Services > General Services > Personalize Limit > Set Personalized Limit

Set Personalized Limit

1 Personalize Limit 2 Preview and Confirm 3 Summary

Effective Transaction Type: Fund Transfer Other Bank Account
Channel Type: Internet

Applicable Transaction Types: Account
Limit Amount: ₹ 40,000.00

Your request is submitted successfully. Reference ID : 52837.
You have personalized the limit successfully.

Favorites
Select your favorite activity
Select
ADD TO FAVORITES

6. User can view the new Limit set on the View Personalized Limits screen
Main Menu → General Services → General Services → Personalize Limit → View Personalized Limit

Nainital Bank
amulya rishte ha atot bandhan

What are you looking for?

General Services > General Services > Personalize Limit > View Personalized Limits

View Personalized Limits

Search

Personalized Limits

Effective Transaction Type	Channel Type	Start Date	End Date	Limit Amount
Fund Transfer Other Bank Account	Internet	17/04/2025	17/04/2025	₹ 40000.00 Preclose Limit

Favorites
Select your favorite activity
Select
ADD TO FAVORITES

Navigate to...
Set Personalized Limit
Transaction Limit Inquiry

Please Note: -

1. The limit can only be reduced by the user.
2. The limit cannot be increased more than the default limit.